

02-YEAR PAKISTAN INVESTMENT BOND (PFL) FORTNIGHTLY RESET - QUARTERLY COUPON

2Y PFL-Q

|                  |                           |                               |           |
|------------------|---------------------------|-------------------------------|-----------|
| Auction No:      | 8th PIB-PFLQ FN (22nd RO) | Coupon Start Date             | 21-Jun-24 |
| Type of Bond:    | 02-YEAR PIB               |                               |           |
| Auction Date:    | 24-Jul-24                 | Coupon Maturity               | 21-Sep-24 |
| Settlement Date: | 25-Jul-24                 | No of days for current coupon | 92        |
| Issue Date:      | 21-Sep-23                 | Accrued Coupon Days           | 34        |
| Maturity Date:   | 21-Sep-25                 | Target Amount in PKR Billion  | 10        |

PKR in million

| BID NO.         | BID AMOUNT | BID PRICE PER RS. 100 | RUNNING TOTAL | REALIZED AMOUNT | CUM REALIZED AMOUNT | ACCRUED INTEREST | CUM. ACCRUED INTEREST | REALIZED AMOUNT (FINAL) | CUM. REALIZED AMOUNT (FINAL) |
|-----------------|------------|-----------------------|---------------|-----------------|---------------------|------------------|-----------------------|-------------------------|------------------------------|
| No Bid Received |            |                       |               |                 |                     |                  |                       |                         |                              |
|                 | -          |                       |               | -               |                     | -                |                       | -                       |                              |

03-YEAR PAKISTAN INVESTMENT BOND (PFL) QUARTERLY RESET-QUARTERLY COUPON

3Y PFL-Q

|                  |                        |                                |          |
|------------------|------------------------|--------------------------------|----------|
| Auction No:      | 8th PIB-PFLQ (12th RO) | Coupon Start Date:             | 7-May-24 |
| Type of Bond:    | 03-YEAR PIB            | Coupon Rate:                   | 21.5893% |
| Auction Date:    | 24-Jul-24              | Coupon Maturity:               | 7-Aug-24 |
| Settlement Date: | 25-Jul-24              | No of days for current coupon: | 92       |
| Issue Date:      | 7-Feb-24               | Accrued Coupon Days:           | 79       |
| Maturity Date:   | 7-Feb-27               | Target Amount in PKR Billion:  | 10       |

PKR in million

| BID NO.     | BID AMOUNT | BID PRICE PER RS.<br>100 | RUNNING TOTAL | REALIZED AMOUNT | CUM REALIZED<br>AMOUNT | ACCRUED INTEREST | CUM. ACCRUED<br>INTEREST | REALIZED AMOUNT<br>(FINAL) | CUM. REALIZED<br>AMOUNT (FINAL) |
|-------------|------------|--------------------------|---------------|-----------------|------------------------|------------------|--------------------------|----------------------------|---------------------------------|
| 1           | 25,000.000 | 98.8149                  | 25,000.000    | 24,703.725      | 24,703.725             | 1,158.665        | 1,158.665                | 25,862.390                 | 25,862.390                      |
| 2           | 50,000.000 | 97.6270                  | 75,000.000    | 48,813.500      | 73,517.225             | 2,317.330        | 3,475.995                | 51,130.830                 | 76,993.220                      |
| 3           | 50,000.000 | 97.6688                  | 125,000.000   | 48,834.400      | 122,351.625            | 2,317.330        | 5,793.324                | 51,151.730                 | 128,144.949                     |
| 4           | 50,000.000 | 97.7190                  | 175,000.000   | 48,859.500      | 171,211.125            | 2,317.330        | 8,110.654                | 51,176.830                 | 179,321.779                     |
| 5           | 11,000.000 | 97.1622                  | 186,000.000   | 10,687.842      | 181,898.967            | 509.813          | 8,620.467                | 11,197.655                 | 190,519.434                     |
| 186,000.000 |            |                          |               | 181,898.967     |                        | 8,620.467        |                          | 190,519.434                |                                 |